

R e p o r t
on italian
property
markets

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Module 1

Rome, june 2004

Report on Italian Property Markets

PART 1

THE OPERATING MILIEU

The socio-economic framework

ITALIANS LOVE HOUSING BUT THE ECONOMY
NEEDS MORE OPTIONS

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Italian families and investment in housing

INVESTMENT IN HOUSING CONTINUES

- Behaviour, trends and the reasons why Italian families invest in housing
- The importance of location
- The demand for 'green' residential areas

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- The entity of the problem: building site
- Living and housing conditions
- Attitudes towards 'sheltered' housing trade fairs

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1999/2003: THE GEOGRAPHY OF GROWTH

- The most dynamic markets
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PART 2

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Italian property markets in 2003

<i>Agrigento</i>	50	<i>Chieti</i>	98
<i>Alessandria</i>	52	<i>Como</i>	100
<i>Ancona</i>	54	<i>Cosenza</i>	102
<i>Aosta</i>	56	<i>Cremona</i>	104
<i>Arezzo</i>	58	<i>Crotone</i>	106
<i>Ascoli Piceno</i>	60	<i>Cuneo</i>	108
<i>Asti</i>	62	<i>Enna</i>	110
<i>Avellino</i>	64	<i>Ferrara</i>	112
<i>Bari</i>	66	<i>Florence</i>	114
<i>Belluno</i>	69	<i>Foggia</i>	117
<i>Benevento</i>	71	<i>Forlì</i>	119
<i>Bergamo</i>	73	<i>Frosinone</i>	121
<i>Biella</i>	75	<i>Genoa</i>	123
<i>Bologna</i>	77	<i>Gorizia</i>	126
<i>Bolzano</i>	80	<i>Grosseto</i>	128
<i>Brescia</i>	82	<i>Imperia</i>	130
<i>Brindisi</i>	84	<i>Isernia</i>	132
<i>Cagliari</i>	86	<i>L'Aquila</i>	134
<i>Caltanissetta</i>	88	<i>La Spezia</i>	136
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<i>Caserta</i>	92	<i>Lecce</i>	140
<i>Catania</i>	94	<i>Lecco</i>	142
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<i>Lucca</i>	148	<i>Reggio Emilia</i>	208
<i>Macerata</i>	150	<i>Rieti</i>	210
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<i>Massa</i>	154	<i>Rome</i>	214
<i>Matera</i>	156	<i>Rovigo</i>	219
<i>Messina</i>	158	<i>Salerno</i>	221
<i>Milan</i>	160	<i>Sassari</i>	223
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<i>Naples</i>	167	<i>Siena</i>	227
<i>Novara</i>	170	<i>Siracusa</i>	229
<i>Nuoro</i>	172	<i>Sondrio</i>	231
<i>Oristano</i>	174	<i>Taranto</i>	233
<i>Padua</i>	176	<i>Teramo</i>	235
<i>Palermo</i>	178	<i>Terni</i>	237
<i>Parma</i>	180	<i>Turin</i>	239
<i>Pavia</i>	182	<i>Trapani</i>	243
<i>Perugia</i>	184	<i>Trento</i>	245
<i>Pesaro</i>	186	<i>Treviso</i>	247
<i>Pescara</i>	188	<i>Trieste</i>	249
<i>Piacenza</i>	190	<i>Udine</i>	251
<i>Pisa</i>	192	<i>Varese</i>	253
<i>Pistoia</i>	194	<i>Venice-Mestre</i>	255
<i>Pordenone</i>	196	<i>Verbania</i>	257
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